

EXHIBIT 4

STATEMENT OF FINANCIAL OPERATIONS

**S. & T. BLAKE  
STATEMENT OF OPERATIONS  
ACTUAL CASH FLOW ANALYSIS**

	<b>BEGINNING CASH BAL</b>	<b>RECEIPTS</b>	<b>DISTRIBUTIONS</b>	<b>ENDING CASH BALANCE</b>	<b>MORTGAGE PAYMENTS</b>
<b>2007</b>					
MAY	-\$5,426.00	\$23,826.00	\$15,800.00	\$2,600.00	\$13,900.00
JUNE	\$2,600.00	\$15,195.00	\$9,954.00	\$7,841.00	\$6,345.00
JULY	\$7,841.00	\$15,435.00	\$20,913.00	\$2,363.00	\$16,299.00
AUG	\$2,363.00	\$16,787.00	\$17,636.00	\$1,514.00	\$11,348.00
SEP	\$1,514.00	\$14,025.00	\$13,171.00	\$2,368.00	\$6,265.00
OCT	\$2,368.00	\$15,019.00	\$12,663.00	\$4,724.00	\$5,402.00
NOV	\$4,724.00	\$17,394.00	\$19,494.00	\$2,624.00	\$13,795.00
DEC	\$2,624.00	\$14,865.00	\$12,113.00	\$5,376.00	\$8,195.00
<b>TOTAL</b>		\$132,546.00	\$121,744.00		\$81,549.00
<b>2008</b>					
JAN	\$5,376.00	\$19,757.00	\$19,883.00	\$5,250.00	\$11,200.00
FEB	\$5,250.00	\$18,176.00	\$10,142.00	\$13,284.00	\$2,800.00
MAR	\$13,284.00	\$15,228.00	\$9,014.00	\$19,498.00	
APRIL	\$19,498.00	\$14,142.00	\$8,762.00	\$24,878.00	
MAY	\$24,878.00	\$13,153.00	\$11,410.00	\$26,621.00	
JUNE	\$26,621.00	\$15,940.00	\$14,782.00	\$27,779.00	
JULY	\$27,779.00	\$13,501.00	\$23,651.00	\$17,629.00	
AUG	\$17,629.00	\$15,201.00	\$20,321.00	\$12,509.00	
SEPT	\$12,509.00	\$17,442.00	\$19,271.00	\$10,680.00	\$4,212.00
OCT	\$10,680.00	\$19,181.00	\$16,009.00	\$13,852.00	
NOV	\$13,852.00	\$19,854.00	\$21,305.00	\$12,401.00	\$3,898.00
DEC	\$12,401.00	\$15,036.00	\$20,225.00	\$7,212.00	\$1,949.00
<b>TOTAL 2008</b>		\$196,611.00	\$194,775.00		\$24,059.00
<b>2009</b>					
JAN	\$7,212.00	\$17,974.02	\$13,160.80	\$12,025.22	\$3,613.24
FEB	\$12,025.22	\$19,230.66	\$12,974.83	\$18,281.05	\$1,948.85
<b>TOTAL INCOME IN 22 MONTHS</b>		<b><u>\$366,361.68</u></b>	<b><u>\$342,654.63</u></b>	<b>MTG PAID</b>	<b><u>\$111,170.09</u></b>
<b>AVE. MO INC/EXP 22 MO</b>		<b><u>\$16,652.80</u></b>		<b>AVE MTG PAID</b>	<b><u>\$5,053.19</u></b>
<b>AVE INC/EXP IN LAST 6 MONTHS</b>		<b><u>\$18,119.61</u></b>			

**S. & T. BLAKE  
STATEMENT OF OPERATIONS  
PLAN CASH FLOW ANALYSIS/ FEASIBILITY**

<b>AVERAGE MONTHLY CASH FLOW</b>	<b>\$16,652.80 (1)</b>
<b>CURRENT CASH BALANCE 3/13/2009</b>	<b>\$32,902.61 (2)</b>
<b>NET CASH INCREASE TO PLAN CONFIRMATION</b>	<b><u>\$15,000.00 (3)</u></b>
<b>AVAILABLE AT PLAN CONFIRMATION</b>	<b><u>\$47,902.61</u></b>
<b>ADMINISTRATIVE EXPENSES</b>	<b>\$20,000.00 (3)</b>
<b>INITIAL MORTGAGE PAYMENTS (4)</b>	
<b>CLASS II</b>	<b>\$1,342.05</b>
<b>CLASS IV</b>	<b>\$1,342.05</b>
<b>CLASS VI</b>	<b>\$1,073.64</b>
<b>CLASS VII</b>	<b>\$1,342.05</b>
<b>CLASS X</b>	<b>\$1,046.80</b>
<b>MONTHLY MTG PAYMENTS</b>	<b>\$6,146.59 (4)</b>
<b>FIRST QUARTERLY CLASS XII (RE TAX)</b>	<b>\$1,539.25 (5)</b>
<b>INITIAL UNDER-SECURED MTG PAYMENT</b>	<b>\$3,077.76 (6)</b>
<b>INITIAL CLASS XIII UNSECURED PAYMENT</b>	<b>\$6,514.00 (7)</b>
<b>PAYMENT DUE ON PLAN CONFIRMATION</b>	<b><u>\$37,277.60</u></b>

(1) See Cash Flow analysis

(2) Cash at 3/13/2009

(3) Estimated administrative expenses subject to Court approval

(4) Retained property mortgage payments, commence on Plan Confirmation

(5) Real estate taxes owed prepetition, paid 100% quarterly

(6) Under secured mortgage payment assumes no 1111(b) election, total under secured \$ 1,231,105.74.  
paid quarterly, 5 percent total dividend

(7) Unsecured Class XIII Payment initially 10% of 20% dividend, total claims \$65,144.27, thereafter  
the Debtor will make payments of 2.5 percent on the anniversary date of Plan Confirmation.